



December 3, 2024

Alabama Tax Leadership Roundtable

Virtual Meeting

Time (CT)	Subject	Presenter
9:00	Welcome and Introductions	Bruce Ely, Bradley Arant Law Firm Teresita Hall, Team Manager, ECPA
9:05	LB&I Compliance Priorities <ul style="list-style-type: none"> FY 2024 Strategic Operating Plan Hiring initiatives and progress FY 2024 Focus Guide LB&I Compliance Programs and Initiatives Digital Tools 	IRS: John Zelasko, Territory Manager, ECPA Bill Tillman, Territory Manager, ECPA Teresita Hall, Team Manager, ECPA
9:30	Cross Border Activities <ul style="list-style-type: none"> Cross Border Practice Area Organization International Strategy CBA Current Priorities BEAT 	IRS: Don Murray, Director Field Operations, CBA-East Maria Hardrick, Territory Manager, CBA-EAST
9:55	Engineering Topics <ul style="list-style-type: none"> Research Credit Claims Criteria Form 6765 Updates 	IRS: Aftin Lewis, Territory Manager Engineering Trent Museus, Territory Manager Engineering
10:20	Question & Answer	Laura Allen, Teresita Hall, and All Participants
10:30	Close Out	Bruce Ely, Bradley Arant Law Firm Teresita Hall, Team Manager, ECPA